



Prospectus Supplement No. 3 to Base Prospectus, dated April 16, 2019

The Goldman Sachs Group, Inc. Euro Medium-Term Notes, Series F

This Prospectus Supplement No. 3 (the “Prospectus Supplement”) to the Base Prospectus, dated April 16, 2019 and approved by the Commission de Surveillance du Secteur Financier (the “CSSF”) on April 16, 2019 (the “Base Prospectus”), constitutes a supplement to the Base Prospectus for the purposes of Article 13 of Chapter 1 of Part II of the Luxembourg Law on Prospectuses for Securities dated July 10, 2005, as amended (the “Luxembourg Law”), which remains applicable pursuant to Article 64 of the Luxembourg Law dated 19 July 2019, and should be read in conjunction therewith and with Prospectus Supplement No. 1, dated May 7, 2019 and Prospectus Supplement No. 2, dated July 18, 2019. The terms defined in the Base Prospectus have the same meaning when used in this Prospectus Supplement.

To the extent that there is any inconsistency between (a) any statement in this Prospectus Supplement or any statement incorporated by reference in this Prospectus Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus and Supplements Nos. 1-2, the statements in (a) above will prevail. Save as disclosed in this Prospectus Supplement, as at the date hereof there has been no other significant new factor, material mistake or inaccuracy which would affect the assessment of securities to be offered to the public or listed and admitted to trading on an EU regulated market pursuant to the Base Prospectus as previously supplemented by Supplement Nos. 1-2, relating to the information included in the Base Prospectus, since the publication of Supplement No. 2. The amendments included in this Prospectus Supplement relating to the terms of the securities shall only apply to final terms, the dates of which fall on or after the approval of this Prospectus Supplement.

This Prospectus Supplement incorporates by reference:

- the Quarterly Report on Form 10-Q for the fiscal quarter ended June 30, 2019, dated August 5, 2019 (the “2019 Second Quarter Form 10-Q”), which we filed with the U.S. Securities and Exchange Commission (the “SEC”) on August 5, 2019.

A copy of the 2019 Second Quarter Form 10-Q has been filed with the CSSF in its capacity as competent authority under the Prospectus Directive.

The 2019 Second Quarter Form 10-Q is incorporated by reference into, and forms part of, this Prospectus Supplement, and the information contained in the 2019 Second Quarter Form 10-Q shall be deemed to update any information contained in the Base Prospectus and any document incorporated by reference therein. The 2019 Second Quarter Form 10-Q will be available as described in the section “Documents Incorporated By Reference” in the Base Prospectus. This Prospectus Supplement and the 2019 Second Quarter Form 10-Q will be available on the website of the Luxembourg Stock Exchange at <http://www.bourse.lu>.

In addition:

- On pp. 8–9 of the Base Prospectus, Element B.12 of “Section B—Issuer” in the “Summary” of the Base Prospectus is hereby deleted and replaced with the following:

B.12	Key financial information	Selected historical consolidated financial information relating to The Goldman Sachs Group, Inc. which summarizes the consolidated financial position of The Goldman Sachs Group, Inc. as of and for the years ended 31-12-2018 and 31-12-2017 and for the 6 months ended 30-06-2019 and 30-06-2018 and as of 30-06-2019 is set out in the following tables:			
	Income statement information (in millions of USD)	For the year ended 31-12-		For the 6 months ended 30-06	
		2018	2017	2019 (unaudited)	2018 (unaudited)
		Total non-interest revenues	32,849	29,798	15,979
	Net revenues, including net interest income	36,616	32,730	18,268	19,716
	Pre-tax earnings	12,481	11,132	5,846	6,695

Balance sheet information (in millions of USD)	As of 31-12		As of 30-06-2019 (unaudited)
	2018	2017	
Total assets	931,796	916,776	944,903
Total liabilities	841,611	834,533	854,011
Total shareholders' equity	90,185	82,243	90,892
No material adverse change statement	There has been no material adverse change in the prospects of The Goldman Sachs Group, Inc. since 31-12-2018.		
Significant change statement	Not applicable; there has been no significant change in the financial or trading position of The Goldman Sachs Group, Inc. subsequent to 30-06-2019.		
In the foregoing statements required by the Prospectus Regulation, references to the "prospects" and "financial or trading position" of the Issuer, are specifically to the ability of the Issuer to meet its full payment obligations under the notes in a timely manner.			

- On p. 31 of the Base Prospectus, Element [D.3]/[D.6] of the "Summary" is hereby amended to add the following item to the list of risks associated with the notes, to conform with the long-form risk factor added in Prospectus Supplement No. 2:

[insert in the case of notes linked to USD LIBOR:

There are also risks associated with notes linked to USD LIBOR:

- Certain Risks Related to the Secured Overnight Financing Rate.]
- The following section entitled "Unaudited Interim Selected Financial Information" is added to p. 62 of the Base Prospectus beneath the section entitled "Use of Proceeds":

Unaudited Interim Selected Financial Information

Selected historical consolidated financial information relating to The Goldman Sachs Group, Inc. which summarizes the consolidated financial position of The Goldman Sachs Group, Inc. for the 6 months ended June 30, 2019 and June 30, 2018; and selected balance sheet information as of June 30, 2019 and December 31, 2018, is set out in the following tables:

Income statement information (in millions of USD)	For the 6 months ended 30-06	
	2019 (unaudited)	2018 (unaudited)
Total non-interest revenues	15,979	17,796
Net revenues, including net interest income	18,268	19,716
Pre-tax earnings	5,846	6,695

Balance sheet information (in millions of USD)	As of 30-06-2019 (unaudited)	As of 31-12-2018
	Total assets	944,903
Total liabilities	854,011	841,611
Total shareholders' equity	90,892	90,185

- The second paragraph under the caption "Material Adverse or Significant Changes and Legal Proceedings" on p. 143 of the Base Prospectus is hereby deleted and replaced with the following:

There has been no significant change in the financial or trading position of The Goldman Sachs Group, Inc. subsequent to June 30, 2019.

- The third paragraph under the caption “Material Adverse or Significant Changes and Legal Proceedings” on p. 143 of the Base Prospectus is hereby deleted and replaced with the following:

The Goldman Sachs Group, Inc. has not been involved in any governmental, legal or arbitration proceedings during the twelve months before the approval date of this Base Prospectus, as supplemented, which may have, or have had in the recent past, significant effects on The Goldman Sachs Group, Inc. financial position or profitability, except as may otherwise be indicated in (1) Part II, Item 8: Financial Statements and Supplementary Data – Note 27: Legal Proceedings on pages 179 to 185 of our 2018 Form 10-K, or (2) Part I, Item 1: Financial Statements — Note 27. Legal Proceedings on pages 76–84 of our 2019 Second Quarter Form 10-Q.

- The text under the heading “*As Calculation Agent, Goldman Sachs International Will Have the Authority to Make Determinations That Could Affect the Market Price of Floating Rate Notes and Indexed Notes, When the Note Matures and the Amount Payable at Maturity*” on p. 53 of the Base Prospectus, as previously supplemented by Prospectus Supplement No. 2, is hereby deleted and replaced with the following:

As calculation agent, Goldman Sachs International will have discretion in making various determinations that affect the market price of floating rate and indexed notes, including all determinations regarding the relevant underlying or underlyers (including, with respect to indices, adjustments, rebasing and substitution, among other factors, any successor indices and index reference prices), market disruption events, exchange business days, observation dates, any other factors or events relevant to the calculation of amounts dependent on the performance of the underlying or underlyers, business days, if applicable, interest amounts and interest payment dates, and the stated maturity, which could adversely affect the market price for the note and may present Goldman Sachs International with a conflict of interest of the kind described above under “— Our Business Activities May Create Conflicts of Interest Between You and Us”. Furthermore if, with respect to any note linked to the U.S. dollar LIBOR base rate (a “USD LIBOR note”), Goldman Sachs International determines on or prior to the relevant interest determination date that a benchmark transition event and its related benchmark replacement date (each as defined under “General Note Conditions — Interest Rates — Floating Rate Notes”) have occurred with respect to the U.S. dollar LIBOR base rate (“USD LIBOR”), then the benchmark transition provisions will thereafter apply to all determinations of the interest payable on USD LIBOR notes. In accordance with the benchmark transition provisions, after a benchmark transition event and its related benchmark replacement date have occurred, the interest that will be payable for each interest period on USD LIBOR notes will be determined by reference to the benchmark replacement (as defined under “General Note Conditions — Interest Rates — Floating Rate Notes”) and any applicable spread.

If Goldman Sachs International has determined that a benchmark transition event and its related benchmark replacement date have occurred with respect to USD LIBOR, Goldman Sachs International in its sole discretion may determine the benchmark replacement conforming changes (as defined under General Note Conditions — Interest Rates — Floating Rate Notes”) in a manner that is consistent with industry-accepted practices for such benchmark replacement. If LIBOR (including USD LIBOR), EURIBOR or the CMS rate is unavailable on an interest determination date and Goldman Sachs International has not determined that (i) with respect to USD LIBOR, a benchmark transition event and its related benchmark replacement date have occurred, or (ii) with respect to LIBOR (other than USD LIBOR), EURIBOR or the CMS rate, the LIBOR base rate, EURIBOR base rate, or CMS rate, as applicable, has been discontinued, Goldman Sachs International will have sole discretion to determine LIBOR (including USD LIBOR), EURIBOR or the CMS rate, as applicable, for the relevant interest reset date. The exercise of discretion by Goldman Sachs International could adversely affect the return on, value of and market for your notes and may present Goldman Sachs International with a conflict of interest. We may change the calculation agent at any time without notice.

- The fourth paragraph under the heading “*General Note Conditions—Interest Rates—Floating Rate Notes—EURIBOR Notes*” on p. 79 of the Base Prospectus, as previously supplemented by Prospectus Supplement No. 2, is hereby deleted and replaced with the following:

If the rate described above does not so appear on the Reuters screen EURIBOR01 page (or if specified in your final terms, the underlying screen page) (or any successor or replacement

service or page), unless the calculation agent determines to use a substitute or successor base rate as provided in the preceding paragraph, the following will apply:

- The calculation agent, after consulting such sources as it deems comparable to the foregoing display page, or any such source it deems reasonable, shall determine EURIBOR for that interest reset date in its sole discretion.
- The text under the heading “*General Note Conditions—Interest Rates—Floating Rate Notes—LIBOR Notes*” and before the sub-heading “*Effect of Benchmark Transition Event*”, which was inserted by Prospectus Supplement No. 2, on p. 80 of the Base Prospectus, as previously supplemented by Prospectus Supplement No. 2, is hereby deleted and replaced with the following:

If you purchase a LIBOR note (“Base Rate”: LIBOR), your note will bear interest at a base rate equal to LIBOR, which will be the London interbank offered rate for deposits in U.S. dollars or any other **underlyer currency**, as specified in your final terms. In addition, the applicable LIBOR base rate will be adjusted by the spread or spread multiplier, if any, specified in your final terms. LIBOR will be determined in the following manner:

LIBOR will be the offered rate appearing on the Reuters screen LIBOR01 page (or if specified in your final terms, the underlyer screen page) (or any successor or replacement service or page) as of 11:00 A.M., London time, on the relevant LIBOR interest determination date, for deposits of the relevant underlyer currency having the relevant underlyer maturity beginning on the relevant interest reset date. Your final terms will indicate the underlyer currency and the underlyer maturity that apply to your LIBOR note.

With respect to LIBOR notes for which the underlyer currency is U.S. dollars (“USD LIBOR notes”), if the calculation agent determines that a benchmark transition event and its related benchmark replacement date have occurred prior to the reference time in respect of any determination of the benchmark on any date as described under “Effect of Benchmark Transition Event” below, the provisions set forth under “Effect of Benchmark Transition Event” below shall apply, and the benchmark replacement will replace the then-current benchmark for all purposes relating to the notes in respect of such determination on such date and all determinations on all subsequent dates. In connection with the implementation of a benchmark replacement, the calculation agent will have the right to make benchmark replacement conforming changes from time to time.

With respect to LIBOR notes other than USD LIBOR notes, if the calculation agent determines on the relevant interest determination date that the LIBOR base rate has been discontinued, then the calculation agent will use a substitute or successor base rate that it has determined in its sole discretion is most comparable to the LIBOR base rate, provided that if the calculation agent determines there is an industry-accepted successor base rate, then the calculation agent shall use such successor base rate. If the calculation agent has determined a substitute or successor base rate in accordance with the foregoing, the calculation agent in its sole discretion may determine the business day convention, the definition of business day and the interest determination date to be used and any other relevant methodology for calculating such substitute or successor base rate, including any adjustment factor needed to make such substitute or successor base rate comparable to the LIBOR base rate, in a manner that is consistent with industry-accepted practices for such substitute or successor base rate.

If the rate described above does not so appear on the Reuters screen LIBOR01 (or if specified in your final terms, the underlyer screen page) (or any successor or replacement page), unless the calculation agent determines that (i) with respect to USD LIBOR notes, a benchmark transition event and its related benchmark replacement date have occurred, or (ii) with respect to LIBOR notes other than USD LIBOR notes, the LIBOR base rate has been discontinued, as so provided in the previous two paragraphs, the following will apply:

- The calculation agent, after consulting such sources as it deems comparable to the foregoing display page, or any such source it deems reasonable, shall determine LIBOR (including USD LIBOR) for the applicable interest reset date in its sole discretion.
- The fourth paragraph under the heading “*General Note Conditions—Interest Rates—Floating Rate Notes—USD CMS Rate Notes*” on p. 81 of the Base Prospectus, as previously supplemented by Prospectus Supplement No. 2, is hereby deleted and replaced with the following:

If the rate described above does not so appear on the Reuters screen ICESWAP1 page (or if specified in your final terms, the underlying screen page) (or any successor or replacement service or page), unless the calculation agent determines to use a substitute or successor base rate as provided in the preceding paragraph, the following will apply:

- The calculation agent, after consulting such sources as it deems comparable to the foregoing display page, or any such source it deems reasonable, shall determine the CMS Rate in its sole discretion.
- The text under the heading “*Taxation – United States Taxation – Dividend Equivalent Payments*” on pp. 146-147 of the Base Prospectus is hereby deleted and replaced with the following:

Section 871(m) of the Code provides for a 30% withholding tax (subject to reduction under an applicable treaty) on “dividend equivalents” that are paid to foreign investors with respect to certain financial instruments that reference the performance of a U.S. equity. Under these rules, if a note that is issued after January 1, 2017 provides for “delta-one” exposure to the performance of shares of a U.S. corporation, we will be obligated to impose U.S. withholding tax in respect of the actual dividends that are paid on the shares of the corporation (or corporations) that are referenced by the note even if we do not actually transmit such amounts to you. This tax will also apply if a note provides for delta-one exposure to an index or basket that includes shares of a U.S. corporation, unless the index or basket constitutes a “qualified index”. If the basket or index is not a “qualified index”, the tax will only apply to the dividends on shares of the U.S. corporations that are included in the index. A note will generally be treated as providing for a “delta-one” position if it provides for 100% participation in all of the appreciation and depreciation in the performance of the shares that are referenced by the note during the term of the note.

Notes issued pursuant to this Base Prospectus will not be subject to withholding under the rules described above. However, a holder may be subject to Section 871(m) even if it holds a note that is not a “delta-one” note under the rules described above if (a) the holder’s position under the note would be “delta-one” when combined with other related positions that are held by the holder or (b) if a principal purpose for the holder’s investment in the note is to avoid the application of Section 871(m), in which case a special Section 871(m) anti-abuse rule could apply to the holder’s investment in the notes. In such a case, a United States alien holder may be liable for Section 871(m) tax in respect of its notes even when no withholding is required in respect of the notes.

Furthermore, notes that are issued on or after January 1, 2021 may be subject to Section 871(m) even if they are not a “delta-one” note under the rules described above. It is possible that the IRS could assert that a note that is issued before such date could be deemed to be reissued for tax purposes after January 1, 2021 upon a rebalancing or adjustment of the asset, position, index or basket that is referenced by the note. In such a case, a note that is originally issued before January 1, 2021 and is not “delta-one” (and is thus originally not subject to Section 871(m)) could be subject to Section 871(m) after the deemed reissuance.

The application of Section 871(m) to the notes is complex, and there may be uncertainties regarding the application of Section 871(m) to the notes. If you are a United States alien holder, you should consult your tax advisor about the application of Section 871(m) to your notes.

Investors who have already agreed to purchase or subscribe for securities offered under the Base Prospectus before this Prospectus Supplement is published shall have the right, exercisable within two working days after the publication of this Prospectus Supplement, up to and including August 8, 2019, to withdraw their acceptances in accordance with Article 13 paragraph 2 of the Luxembourg Law.

Documents Incorporated by Reference

The following list of documents (the “Reports”) supersedes the list of documents incorporated by reference on page 59 of the Base Prospectus:

1. the Annual Report on Form 10-K for the fiscal year ended December 31, 2018, dated February 25, 2019 (the “2018 Form 10-K”), including Exhibit 21.1 thereto (“Exhibit 21.1”), which we filed with the SEC on February 26, 2019;
2. the Proxy Statement relating to our 2019 Annual Meeting of Shareholders on May 2, 2019 (the “2019 Proxy Statement”), which we filed with the SEC on March 22, 2019;

3. the Current Report on Form 8-K dated April 15, 2019, including Exhibit 99.1, which we filed with the SEC on April 15, 2019;
4. the terms and conditions of the Notes contained on pages 32-100 of the base prospectus dated June 11, 2010;
5. the terms and conditions of the Notes contained on pages 33-102 of the base prospectus dated June 10, 2011;
6. the 1st bullet on page 2 of the prospectus supplement dated October 19, 2011 to the base prospectus dated June 10, 2011, amending the original terms and conditions of the Notes in the base prospectus dated June 10, 2011;
7. the terms and conditions of the Notes contained on pages 31-92 of the base prospectus dated June 8, 2012;
8. the terms and conditions of the Notes contained on pages 29-77 of the base prospectus dated June 10, 2013;
9. the terms and conditions of the Notes contained on pages 47-105 of the base prospectus dated June 5, 2014;
10. the terms and conditions of the Notes contained on pages 52-115 of the base prospectus dated June 5, 2015;
11. the terms and conditions of the Notes contained on pages 56-118 of the base prospectus dated April 21, 2016;
12. the bullets on pages S-4 to S-6 of the prospectus supplement dated January 13, 2017 to the base prospectus dated April 21, 2016, amending the original terms and conditions of the Notes in the base prospectus dated April 21, 2016;
13. the terms and conditions of the Notes contained on pages 57-121 of the base prospectus dated April 20, 2017;
14. the first bullet on page S-5 of the prospectus supplement dated November 3, 2017 to the base prospectus dated April 20, 2017, amending the original terms and conditions of the Notes in the base prospectus dated April 20, 2017;
15. the terms and conditions of the Notes contained on pages 60-124 of the base prospectus dated April 19, 2018;
16. the second bullet beginning on page S-1 of the prospectus supplement dated June 22, 2018 to the base prospectus dated April 19, 2018, amending the original terms and conditions of the Notes in the base prospectus dated April 19, 2018;
17. the Quarterly Report on Form 10-Q for the fiscal quarter ended March 31, 2019, dated May 3, 2019 (the "2019 First Quarter Form 10-Q"), which we filed with the SEC on May 6, 2019;
18. the Current Report on Form 8-K dated July 16, 2019, including Exhibit 99.1, which we filed with the SEC on July 16, 2018; and
19. 2019 Second Quarter Form 10-Q.

The following table supersedes the table contained on pages 60-61 of the Base Prospectus and indicates where information required by the Prospectus Regulation to be disclosed in, or incorporated by reference into, this Prospectus Supplement can be found in the Reports. Unless otherwise specified, page references are to the body of each Report rather than to exhibits attached thereto. The information incorporated by reference that is not included in the cross-reference list is considered as additional information and is not required by the relevant schedules of the Commission Regulation (EC) 809/2004.

<u>Information required by the Prospectus Regulation</u>	<u>Document/Location</u>
Selected financial information for the fiscal years ended December 31, 2018, December 31, 2017 and December 31, 2016 (<i>Annex IV, Section 3 of the Prospectus Regulation</i>).....	2018 Form 10-K (p. 191)
Risk factors (<i>Annex IV, Section 4 of the Prospectus Regulation</i>).....	2018 Form 10-K (pp. 22-43)

Information about us

History and development of our company (<i>Annex IV, Section 5.1 of the Prospectus Regulation</i>).....	2018 Form 10-K (p. 1)
Investments (<i>Annex IV, Section 5.2 of the Prospectus Regulation</i>).....	2018 Form 10-K (pp. 63-68, 74-76, 81-85, 140-141, 158-162)

Business overview

Our principal activities (<i>Annex IV, Section 6.1 of the Prospectus Regulation</i>).....	2018 Form 10-K (pp. 1-5, 108)
Our principal markets (<i>Annex IV, Section 6.2 of the Prospectus Regulation</i>).....	2018 Form 10-K (pp. 1-7, 44, 47-48, 177-178)
Organizational structure (<i>Annex IV, Section 7 of the Prospectus Regulation</i>).....	2018 Form 10-K (pp. 32-33, Exhibit 21.1)
Trend information (<i>Annex IV, Section 8 of the Prospectus Regulation</i>).....	2019 First Quarter Form 10-Q (pp. 87-141) 2018 Form 10-K (pp. 45-101)
Administrative, management and supervisory bodies, including conflicts of interest (<i>Annex IV, Section 10 of the Prospectus Regulation</i>).....	2019 Second Quarter Form 10-Q (pp. 88-145) 2019 Proxy Statement (pp. 1, 6-8, 12-33, 81-84) 2018 Proxy Statement (pp. 1, 7-8, 15-36, 88-90) 2018 Form 10-K (p. 20)
Audit committee (<i>Annex IV, Section 11.1 of the Prospectus Regulation</i>).....	2019 Proxy Statement (pp. 21-22, 75-77) 2018 Proxy Statement (pp. 25-26, 82-83)
Beneficial owners of more than five per cent. (<i>Annex IV, Section 12 of the Prospectus Regulation</i>).....	2019 Proxy Statement (p. 87) 2018 Proxy Statement (p. 93)

Financial information

Audited historical financial information for the fiscal years ended December 31, 2018, December 31, 2017 and December 31, 2016 (<i>Annex IV, Section 13.1-13.4 of the Prospectus Regulation</i>).....	2018 Form 10-K (pp. 104-195)
Audit report (<i>Annex IV, Section 13.1 of the Prospectus Regulation</i>).....	2018 Form 10-K (p. 103)
Balance sheet (<i>Annex IV, Section 13.1 of the Prospectus Regulation</i>).....	2018 Form 10-K (p. 105)
Income statement (<i>Annex IV, Section 13.1 of the Prospectus Regulation</i>).....	2018 Form 10-K (p. 104)
Cash flow statement (<i>Annex IV, Section 13.1 of the Prospectus Regulation</i>).....	2018 Form 10-K (p. 107)
Accounting policies and explanatory notes (<i>Annex IV, Section 13.1 of the Prospectus Regulation</i>).....	2018 Form 10-K (pp. 48-50, 108-195)
Unaudited Interim and other financial information (<i>Annex IV, Section 13.5 of the Prospectus Regulation</i>)	2019 First Quarter Form 10-Q (pp. 1-86) 2019 Second Quarter Form 10-Q (pp. 1-87)
Balance sheet (<i>Annex IV, Section 13.5 of the Prospectus Regulation</i>).....	2019 First Quarter Form 10-Q (p. 2) 2019 Second Quarter Form 10-Q (p. 2)
Income statement (<i>Annex IV, Section 13.5 of the Prospectus Regulation</i>).....	2019 First Quarter Form 10-Q (pp. 1)

Cash flow statement (<i>Annex IV, Section 13.5 of the Prospectus Regulation</i>).....	2019 Second Quarter Form 10-Q (p. 1) 2019 First Quarter Form 10-Q (p. 4)
Accounting policies and explanatory notes (<i>Annex IV, Section 13.5 of the Prospectus Regulation</i>).....	2019 Second Quarter Form 10-Q (p. 4) 2019 First Quarter Form 10-Q (pp. 5-86) 2019 Second Quarter Form 10-Q (pp. 5-87)
Legal and arbitration proceedings (<i>Annex IV, Section 13.6 of the Prospectus Regulation</i>).....	2019 First Quarter Form 10-Q (pp. 75-83) 2018 Form 10-K (pp. 44, 179-185)
Share capital (<i>Annex IV, Section 14.1 of the Prospectus Regulation</i>).....	2019 Second Quarter Form 10-Q (pp. 76-84) 2019 First Quarter Form 10-Q (pp. 3, 62-63) 2018 Form 10-K (pp. 106, 162-164) 2019 Second Quarter Form 10-Q (pp. 3, 62-63)

References to the Base Prospectus in the Base Prospectus shall hereafter mean the Base Prospectus as supplemented by this Prospectus Supplement, Prospectus Supplement No. 1, dated May 7, 2019 and Prospectus Supplement No. 2, dated July 18, 2019. The Goldman Sachs Group, Inc. has taken all reasonable care to ensure that the information contained in the Base Prospectus, as supplemented by this Prospectus Supplement, is, to the best of its knowledge, in accordance with the facts and contains no omission likely to affect its import and accepts responsibility accordingly.

This Prospectus Supplement is not for use in, and may not be delivered to or inside, the United States.

Prospectus Supplement, dated August 6, 2019