



within a time-limit of three business days after the publication of this Supplement (no later than 9 April 2021) to withdraw their acceptances. Investors may contact the financial intermediary or the issuer, as the case may be, should they wish to exercise the right of withdrawal.

## I. SECTION "RISK FACTORS"

*Paragraph 1 "Risks relating to the Group" on page 12 is modified as follows, with provisions added in red and deleted in green:*

"Risk factors relating to Societe Generale Group are detailed on pages 148 to 156 of the 2020 Universal Registration Document, pages 29 to 30 of the First Amendment to the 2020 Universal Registration Document, pages 45 to 59 of the Second Amendment to the 2020 Universal Registration Document, ~~and~~ page 8 of the Third Amendment to the 2020 Universal Registration Document **and pages 152 to 162 of the 2021 Universal Registration Document** incorporated by reference (see Section "Documents Incorporated by Reference")."

## II. SECTION "DOCUMENTS INCORPORATED BY REFERENCE"

- (i) *Paragraph 1.1 "Documents incorporated by reference relating to Societe Generale" on page 67 is modified as follows, with figure added in red and deleted in green:*

"To the extent that each of the documents incorporated by reference relating to Societe Generale incorporates itself documents by reference, such documents shall not be deemed incorporated by reference herein. Any reference to documents incorporated by reference relating to Societe Generale shall be deemed to exclude the parts referred to in (i), (ii) and (iii) in the paragraphs 1.1.1 to 1.1.5~~6~~ below."

- (ii) *In paragraph 1 "List of the documents incorporated by reference", in paragraph 1.1 "Documents incorporated by reference relating to Societe Generale", sub-paragraph 1.1.6 is added as follows on page 67:*

### **"1.1.6 2021 Universal Registration Document**

The expression "**2021 Universal Registration Document**" means the English version of the *Document d'Enregistrement Universel 2021* of Societe Generale, the French version of which was filed with the AMF on 17 March 2021 under no. D.21-0138, except for (i) the cover page containing the AMF textbox, (ii) the statement of the person responsible for the universal registration document and the annual financial report made by Mr. Frédéric Oudéa, Chief Executive Officer of Societe Generale, page 628 and (iii) the cross reference tables, pages 629 to 632.

The 2021 Universal Registration Document is available on the Societe Generale website (<https://www.societegenerale.com/sites/default/files/documents/2021-03/2021%20Universal%20Registration%20Document.pdf>).

The cross reference table in relation to the 2021 Universal Registration Document appears in the paragraph 2.1.6 below."

(iii) In paragraph 2 “Cross reference tables of the documents incorporated by reference”, in paragraph 2.1 “Cross reference tables relating to Societe Generale”, sub-paragraph 2.1.6 is added as follows on page 75:

**2.1.6 2021 Universal Registration Document**

| Commission Delegated Regulation (EU) No 2019/980   | 2021 Universal Registration Document  |
|--|---|
| <b>RISK FACTORS</b>  | 152-162   |
| <b>INFORMATION ABOUT THE ISSUER</b>  |   |
| History and development of the company   | 7   |
| Legal and commercial name of the Issuer  | 607   |
| Place of registration, registration number and legal entity identifier (LEI) of the Issuer   | 607   |
| Date of incorporation and the length of life of the Issuer   | 607   |
| Domicile and legal form of the Issuer, applicable legislation, country of incorporation, address and telephone number of its registered office and website | 607   |
| <b>BUSINESS OVERVIEW</b>   |   |
| Principal activities   | 8-10; 47-52   |
| Principal markets  | 8-13; 16-26; 28-29; 466-470   |
| <b>ORGANISATIONAL STRUCTURE</b>  |   |
| Summary description of the Group and the Issuer's position within it   | 8-10; 28-29   |
| <b>TREND INFORMATION</b>   | 59; 14-15   |
| <b>ADMINISTRATIVE, MANAGEMENT AND SUPERVISORY BODIES AND SENIOR MANAGEMENT</b>   |   |
| Board of Directors and senior management   | 64-97   |
| Administrative bodies and senior management's conflicts of interest  | 146   |
| <b>MAJOR SHAREHOLDERS</b>  |   |
| Control of the Issuer  | 603-604;606   |
| <b>FINANCIAL INFORMATION CONCERNING THE ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES OF THE ISSUER</b>                                |   |
| Historical financial information   | 138; 168-171; 179-180; 190;<br>192-196; 204-205;<br>208-218; 224-234;<br>243-247; 352-522;<br>529-592 |
| Financial statements   | 352-592   |
| Consolidated Balance sheet   | 352-353   |

|  |                       |
|--|-----------------------|
| Consolidated income statement  | 354                   |
| Accounting policies and explanatory notes on the consolidated financial statements | 359-522               |
| Cash flow statement  | 357                   |
| Changes in shareholders' equity  | 356                   |
| Parent Company Balance sheet   | 536                   |
| Parent Company income statement  | 537                   |
| Accounting policies and explanatory notes on the annual financial statements       | 538-592               |
| Auditing of the historical annual financial information                            | 523-528; 593-598      |
| Legal and arbitration proceedings  | 259; 519-522; 590-592 |
| Significant changes in the Issuer's financial position                             | 59                    |
| <b>MATERIAL CONTRACTS</b>  | 59                    |

The information incorporated by reference that is not included in the cross-reference list, is considered as additional information.”

### III. SECTION “DESCRIPTION OF SOCIETE GENERALE INDICES (“SGI INDICES”)”

The list of SGI Indices which may be used as underlyings under the Base Prospectus is modified on page 714 with the provisions added in red, as follows:

“The following SGI Indices may be used as underlyings:

- SGMDGRFE index - Global Rotation Funds EUR Index
- SGMDGPPB Index - SGI Global 85% Progressive Protection Bond Index
- IND1GMAS Index - Global Multi Asset Strategy EUR Index
- IND1BQSI Index - Banor Quality Equity Selection Index
- SGMDPP90 Index - SGI Progressive Protection 90 Index
- SGITEGD Index - SGI European Green Deal Index
- SGIXTLU Index - SGI World Travel and Leisure Index
- SGITGAMA Index - SGI Greener America Ahead Index
- ERIX Index - European Renewable Energy Total Return Index in EUR
- SGIXROBO Index - Rise Of The Robots Index (USD - Net Total Return)”

### IV. SECTION “REGULATORY INFORMATION”

The benchmark table is modified on pages 58 and 59 with the provisions added in red as follows:

| Benchmark | Administrator                        | Register |
|-----------|--------------------------------------|----------|
| LIBOR     | ICE Benchmark Administration Limited | Appears  |
| USD-LIBOR | ICE Benchmark Administration Limited | Appears  |

|  |   |  |
|--|---|--|
| GBP-LIBOR  | ICE Benchmark Administration Limited    | Appears  |
| EURIBOR  | European Money Markets Institute (EMMI) | Appears  |
| EUR-CMS  | ICE Benchmark Administration Limited    | Appears  |
| USD-CMS  | ICE Benchmark Administration Limited    | Appears  |
| SHIBOR   | People's Bank of China                  | Does not appear and exempted   |
| CIBOR  | Danish Financial Benchmark Facility ApS | Appears  |
| NIBOR  | Norske Finansielle Referanser AS (NoRe) | NoRe applied for authorisation as administrator for NIBOR on 12 December 2019. NoRe has been included in the list of pending applications published by ESMA on 13 December 2019 and may therefore be used as benchmark after 1 January 2020. |
| STIBOR   | Swedish Financial Benchmark Facility    | Does not appear and non-exempted   |
| FTSE MIB index   | FTSE International Limited              | Appears  |
| SGMDGRFE index - Global Rotation Funds EUR Index                   | Societe Generale                        | Appears  |
| SGMDGPPB Index - SGI Global 85% Progressive Protection Bond Index  | Societe Generale                        | Appears  |
| IND1GMAS Index – Global Multi Asset Strategy EUR Index             | Societe Generale                        | Appears  |
| IND1BQSI Index - Banor Quality Equity Selection Index              | Societe Generale                        | Appears  |
| SGMDPP90 Index - SGI Progressive Protection 90 Index               | Societe Generale                        | Appears  |
| SGITEGD Index - SGI European Green Deal Index                      | Societe Generale                        | Appears  |
| SGI World Travel and Leisure Index                                 | Societe Generale                        | Appears  |
| SGITGAMA Index - SGI Greener America Ahead Index                   | Societe Generale                        | Appears  |
| ERIX Index - European Renewable Energy Total Return Index in EUR   | Societe Generale                        | Appears  |
| SGIXROBO Index - Rise Of The Robots Index (USD - Net Total Return) | Societe Generale                        | Appears  |
| AL   | London Metal Exchange Limited (LME)     | Appears  |
| AL3  | London Metal Exchange Limited (LME)     | Appears  |
| CU   | London Metal Exchange Limited (LME)     | Appears  |
| CU3  | London Metal Exchange Limited (LME)     | Appears  |
| GI   | European Energy Exchange (EEX)          | Appears  |

|     |  |         |
|-----|--|---------|
| GOA | ICE Benchmark Administration Limited (IBA) | Appears |
| MCU | London Metal Exchange Limited (LME)        | Appears |
| NI  | London Metal Exchange Limited (LME)        | Appears |
| NI3 | London Metal Exchange Limited (LME)        | Appears |
| PB  | London Metal Exchange Limited (LME)        | Appears |
| PB3 | London Metal Exchange Limited (LME)        | Appears |
| GO  | ICE Benchmark Administration Limited (IBA) | Appears |
| PDA | London Metal Exchange Limited (LME)        | Appears |
| PD  | London Metal Exchange Limited (LME)        | Appears |
| PTA | London Metal Exchange Limited (LME)        | Appears |
| PT  | London Metal Exchange Limited (LME)        | Appears |
| SI  | ICE Benchmark Administration Limited (IBA) | Appears |
| ZN  | London Metal Exchange Limited (LME)        | Appears |
| ZN3 | London Metal Exchange Limited (LME)        | Appears |

## V. SECTION “DESCRIPTION OF SOCIETE GENERALE”

(i) The first page of Paragraph 1 “Statutory Auditors” is amended on page 707, with the provision added in red and the provision deleted in green as follows:

“For the financial years ended 31 December 2018, ~~and~~ 31 December 2019 ~~and~~ 31 December 2020”

(ii) Paragraph 5 “Trend Information” on page 707 is modified, with the provisions added in red and the provisions deleted in green as follows:

“Save as disclosed on pages 3 and 4 of the First Amendment to the 2020 Universal Registration Document and the Second Amendment to the 2020 Universal Registration Document, including the impact that the health crisis resulting from the coronavirus (COVID-19) may have, ~~and~~ the Third Amendment to the 2020 Universal Registration Document, ~~and~~ the 2021 Universal Registration Document, there has been no material adverse change in the prospects of Societe Generale and its consolidated subsidiaries (taken as a whole) since 31 December ~~2019~~ 2020.

For information on any known trends regarding Societe Generale, please refer to page 16 of the 2020 Universal Registration Document, pages 3 to 28 of the First Amendment to the 2020 Universal Registration Document, pages 3 to 4 of the Second Amendment to the 2020 Universal Registration Document, ~~and~~ page 7 of the Third Amendment to the 2020 Universal Registration Document ~~and~~ pages 14 to 15 and 59 of the 2021 Universal Registration Document incorporated by reference herein.”

(iii) Subparagraph 9.1 “Legal and arbitration proceedings” on page 707 is amended with the provisions added in red and the word deleted in green as follows:

“Save as disclosed on pages 247, 466 to 468 and 533 to 535 of the 2020 Universal Registration Document, 35 to 37 of the First Amendment to the 2020 Universal Registration Document, ~~and~~ 54, 55, 70, 149 and 150 to 155 of the Second Amendment to the 2020 Universal Registration Document, **and pages 259, 519 to 522, 590 to 592 of the 2021 Universal Registration Document** for a period covering the last twelve months, there have been no legal or arbitration proceedings relating to claims or amounts which are material in the context of the issue of Notes thereunder to which Societe Generale is a party nor, to the best of the knowledge and belief of Societe Generale, are there any pending or threatened governmental, legal or arbitration proceedings relating to such claims or amounts which are material in the context of the issue of Notes thereunder which would in either case jeopardise the Issuer’s ability to discharge its obligations in respect of the Notes.

See also paragraphs 1.1 and 2.1 in the section “Documents Incorporated by Reference” of this Base Prospectus.”

(iv) Subparagraph 9.2 “Significant change in the financial or trading position” on page 708 is amended with the provisions added in red and the provisions deleted in green as follows:

“There has been no significant change in the financial position or performance of Societe Generale and its consolidated subsidiaries (taken as a whole) since ~~30 June~~ **31 December** 2020.”

## **VI. SECTION “GENERAL INFORMATION”**

*Subparagraph (b) in paragraphs 5 “Availability of Documents” on page 733 is modified as follows, with provisions added in red and word deleted in green:*

- (b) the 2019 Registration Document, the 2020 Universal Registration Document, the First Amendment to the 2020 Universal Registration Document, the Second Amendment to the 2020 Universal Registration Document, ~~and~~ the Third Amendment to the 2020 Universal Registration Document **and the 2021 Universal Registration Document;**”

## **DOCUMENTS AVAILABLE**

Copies of this Supplement can be obtained, without charge, from the head office of each Issuer and the specified office of each of the Paying Agents, in each case, at the address given at the end of the Base Prospectus.

This Supplement will be published on the website of:

- the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)); and
- the Issuers (<http://prospectus.socgen.com>).

## **RESPONSIBILITY**

Each of the Issuers and the Guarantor accept responsibility for the information contained in this Supplement. To the best of the knowledge of each of the Issuers and the Guarantor (each having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.