



**SUPPLEMENT DATED 17 JULY 2020
PURSUANT TO THE BASE PROSPECTUS DATED 5 JUNE 2020**

**SOCIÉTÉ
GÉNÉRALE**
as Issuer and
Guarantor
(incorporated in
France)

and

SG ISSUER
as Issuer
(incorporated in Luxembourg)

Debt Instruments Issuance Programme

This supplement dated 17 July 2020 (the **Supplement**) constitutes a supplement for the purposes of Article 23 of the Regulation (EU) 2017/1129 (the **Prospectus Regulation**), to the Debt Instruments Issuance Programme prospectus dated 5 June 2020 (the **Base Prospectus**).

The purpose of this Supplement is to update the sections “Regulatory Information” and “Description of Societe Generale Indices (“SGI Indices”)” to include a new SGI Index .

Any websites included in the Prospectus are for information purposes only and do not form part of the Prospectus.

The amendments included in this Supplement shall only apply to final terms, the date of which falls on or after the approval of this Supplement.

This Supplement completes, modifies and must be read in conjunction with the Base Prospectus.

Full information on the Issuers and the offer of any Notes is only available on the basis of the combination of the Base Prospectus and this Supplement.

Unless otherwise defined in this Supplement, terms used herein shall be deemed to be defined as such for the purposes of the relevant Terms and Conditions of the Notes set forth in the Base Prospectus.

To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in the Base Prospectus, the statements in (i) above will prevail.

In accordance with Article 23(2) of the Prospectus Regulation, investors who have already agreed to purchase or subscribe for the securities before this Supplement is published have the right, exercisable

within a time-limit of two business days after the publication of this Supplement (no later than 21 July 2020) to withdraw their acceptances.

I. SECTION “REGULATORY INFORMATION”

The benchmark table is modified on pages 58 and 59 with the provisions added in red as follows:

Benchmark	Administrator	Register
LIBOR	ICE Benchmark Administration Limited	Appears
USD-LIBOR	ICE Benchmark Administration Limited	Appears
GBP-LIBOR	ICE Benchmark Administration Limited	Appears
EURIBOR	European Money Markets Institute (EMMI)	Appears
EUR-CMS	ICE Benchmark Administration Limited	Appears
USD-CMS	ICE Benchmark Administration Limited	Appears
SHIBOR	People's Bank of China	Does not appear and exempted
CIBOR	Danish Financial Benchmark Facility ApS	Appears
NIBOR	Norske Finansielle Referanser AS (NoRe)	NoRe applied for authorisation as administrator for NIBOR on 12 December 2019. NoRe has been included in the list of pending applications published by ESMA on 13 December 2019 and may therefore be used as benchmark after 1 January 2020.
STIBOR	Swedish Financial Benchmark Facility	Does not appear and non-exempted
FTSE MIB index	FTSE International Limited	Appears
SGMDGRFE index - Global Rotation Funds EUR Index	Societe Generale	Appears
SGMDGPPB Index - SGI Global 85% Progressive Protection Bond Index	Societe Generale	Appears
IND1GMAS Index - Global Multi Asset Strategy EUR Index	Societe Generale	Appears
IND1BQSI Index - Banor Quality Equity Selection Index	Societe Generale	Appears
AL	London Metal Exchange Limited (LME)	Appears
AL3	London Metal Exchange Limited (LME)	Appears
CU	London Metal Exchange Limited (LME)	Appears

Benchmark	Administrator	Register
CU3	London Metal Exchange Limited (LME)	Appears
GI	European Energy Exchange (EEX)	Appears
GOA	ICE Benchmark Administration Limited (IBA)	Appears
MCU	London Metal Exchange Limited (LME)	Appears
NI	London Metal Exchange Limited (LME)	Appears
NI3	London Metal Exchange Limited (LME)	Appears
PB	London Metal Exchange Limited (LME)	Appears
PB3	London Metal Exchange Limited (LME)	Appears
GO	ICE Benchmark Administration Limited (IBA)	Appears
PDA	London Metal Exchange Limited (LME)	Appears
PD	London Metal Exchange Limited (LME)	Appears
PTA	London Metal Exchange Limited (LME)	Appears
PT	London Metal Exchange Limited (LME)	Appears
SI	ICE Benchmark Administration Limited (IBA)	Appears
ZN	London Metal Exchange Limited (LME)	Appears
ZN3	London Metal Exchange Limited (LME)	Appears

II. SECTION “DESCRIPTION OF SOCIETE GENERALE INDICES (“SGI INDICES”)”

The list of SGI Indices which may be used as underlyings under the Base Prospectus is modified on page 714 with the provision added in red and the word deleted in green, as follows:

“The following SGI Indices may be used as ~~as~~ underlyings:

- SGMDGRFE index - Global Rotation Funds EUR Index
- SGMDGPPB Index - SGI Global 85% Progressive Protection Bond Index
- IND1GMAS Index - Global Multi Asset Strategy EUR Index
- **IND1BQSI Index - Banor Quality Equity Selection Index”**

DOCUMENTS AVAILABLE

Copies of this Supplement can be obtained, without charge, from the head office of each Issuer and the specified office of each of the Paying Agents, in each case, at the address given at the end of the Base Prospectus.

This Supplement will be published on the website of:

- the Luxembourg Stock Exchange (www.bourse.lu); and
- the Issuers (<http://prospectus.socgen.com>).

RESPONSIBILITY

To the best of the knowledge and belief of each Issuer and the Guarantor (each having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information and, save as disclosed in this Supplement, no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus.

Accordingly each Issuer and the Guarantor accept responsibility for the information contained in this Supplement.