<u>Notice</u>

ING Bank N.V. Issue of a maximum of EUR 60,000,000 "ING Mixed Cap 2018" due May 2018 issued pursuant to a €50,000,000,000 Global Issuance Programme (ISIN code XS0752263813 – Common Code 075226381)

ING Bank N.V., as Issuer, with reference to the Final Terms dated 5 March 2012 (Section A *item 6*. "*Offer price, offer period and application process*" *and item 37*. "*Non-exempt offer*") gives notice that the subscription period relating to the above mentioned issue has been closed early on 30 April 2012 at the end of the First Offer Period. The Notes subscribed for during the First Offer Period will be delivered on the Issue Date against payment of the Issue Price.

Amsterdam, 30 April 2012