

NOTICE DATED 2 January 2018
To the Holders of the Fixed Rate Interest to Index Linked Interest Notes
linked to a Basket of Indices
(Commercial Name: “Natixis Memory Cassh 2018”)
due June 2018
issued by NATIXIS (the “Issuer”)
under its Euro 45,000000000 Medium Term Notes
and other Debt Instruments Programme (the “Programme”)

as Series 902 Tranche 1 (ISIN code: XS0776163494)
(the “Notes”)

Natixis, in its capacity as Issuer, hereby informs the Noteholders that as notified by the notice dated 2 January 2018 on 3 January 2018 De@l Done Trading (the systematic internalisation system of non-equity financial instruments, managed and organised by the Systematic Internaliser MPS Capital Services Banca per le Imprese S.p.A.– MPSCS for MPS group) will cease to act as the systematic internaliser in relation to the Notes.

Therefore, in order to support the liquidity of the Notes, the MPS Capital Services Banca per le Imprese S.p.A. filed a request for admission to trading on EuroTLX®, the Multilateral Trading Facility managed by EuroTLX SIM S.p.A.. The start of trading on EuroTLX® is scheduled for 5 January 2018

The Noteholders are hereby informed as well that MPS Capital Services Banca per le Imprese S.p.A. will act as liquidity provider in respect of the Notes traded on EuroTLX®.

Also in light of the timing anticipated for the start of trading of the Notes on EuroTLX®, it is not possible to exclude that the circumstances indicated above may have a negative impact on the liquidity of the Notes.

All other conditions of the Notes remain unchanged.

Signed on behalf of the Issuer:

By:.....

Duly authorised


Eric Valézy
MTN Cross Asset Internal Issuer


Eric Le Brusq
Global Head of Sales & Financial Engineering



2 January 2018

This notice may be viewed on the website of the Issuer (www.equitysolutions.natixis.com)