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## VOLUNTARY PARTIAL PUBLIC OFFERING FOR EXCHANGE AND SETTLEMENT

### Interest Rate of Senior Debt Securities: 0.657%

*Siena, 24 November 2017* – In relation to the Voluntary Partial Public Offering for Exchange and Settlement, Banca Monte dei Paschi di Siena S.p.A. ("BMPS" or the "Offeror") hereby gives notice that, pursuant to Section E of the Offering Document, the fixed interest rate of the Senior Debt Securities - determined in accordance with article 19, paragraph 2, lett. c) of Decree 237 - is equal to 0.657%.

The coupon to be paid on the Maturity Date is, therefore, equal to 0.003096 Euros for each Senior Debt Security. BMPS also gives notice that, considering the final Pro Rata Allocation ratio announced on 23 November 2017, the aggregate nominal amount of the Senior Debt Securities will be 1,535,830,866.00 Euros.

The Senior Debt Securities Terms & Conditions will be available for consultation on the Bank's website, [www.gruppomps.it](http://www.gruppomps.it).

*The terms with capital letter which are not defined in this press release have the same meaning as in the Offer Document and in the related Supplement, which are publicly available at the registered office of the Offeror, in Siena, Piazza Salimbeni 3, Italy and on the Offeror website [www.gruppomps.it](http://www.gruppomps.it).*

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