

**PRESS RELEASE**

**EXECUTION OF DEED OF MERGER BY INCORPORATION OF  
MPS LEASING & FACTORING INTO BANCA MPS**

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**NOTICE OF AVAILABILITY TO THE PUBLIC OF THE MINUTES OF THE BOARD OF  
DIRECTORS MEETING OF BANCA MPS APPROVING THE MERGER BY  
INCORPORATION INTO BANCA MPS OF MPS LEASING AND FACTORING AND MPS  
CAPITAL SERVICES, PURSUANT TO ARTICLE 70, PARAGRAPH 7, LETTER C) OF  
CONSOB REGULATION NO. 11971/1999**

*Siena, 20 April 2023* - Further to the press release of 17 March 2023, it is announced that Banca Monte dei Paschi di Siena S.p.A. (hereinafter “**BMPS**”) and MPS Leasing & Factoring S.p.A. (hereinafter “**MPSL&F**”), in execution of the resolutions passed on 30 March 2023 by the Board of Directors of BMPS and the Extraordinary Shareholders’ Meeting of MPSL&F, have today executed the merger deed relating to the incorporation of MPSL&F into BMPS (the “**Merger**”).

The Merger will be effective as of 24 April 2023 and as of 1 January 2023 with respect to the accounting and tax effects. The documentation relating to the Merger is available at the registered office of BMPS in Siena, Piazza Salimbeni no. 3, on the authorized storage system “eMarket STORAGE” at [www.emarketstorage.com](http://www.emarketstorage.com), and on BMPS website at [www.gruppomps.it](http://www.gruppomps.it), together with the minutes of the resolutions of the Board of Directors of BMPS approving the mergers by incorporation of MPSL&F and MPS Capital Services S.p.A. (both wholly owned subsidiaries of BMPS) into BMPS, passed on 30 March 2023 and filed with the Companies’ Register of Arezzo-Siena on 31 March 2023. The merger deed relating to MPS Capital Services is expected to be executed by the first semester of 2023.

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*This press release will be available at [www.gruppomps.it](http://www.gruppomps.it)*

**For further information:  
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