

NOTICE TO SECURITY HOLDERS

This notice affects securities issued by Barclays Bank PLC bearing the ISIN XS1182608213 (the “Securities”)

The Securities reference the UniCredit S.p.A. shares with the ISIN IT0005239360 (which replaced the shares with the ISIN IT0004781412 following a corporate action on or around 23 January 2017) (the “Shares”) issued by Unicredit S.p.A. (the “Underlying Asset Issuer”) as an Underlying Asset.

Capitalised terms used in this notice and not defined herein shall have the meanings given to them in the terms and conditions of the Securities.

NOTICE IS HEREBY GIVEN to the holders of the Securities that:

1. On or around 1 February 2017, the Underlying Asset Issuer announced that it has approved rights issue terms and conditions, scheduled to launch on 6 February 2017 and close before 10 March 2017 (such action undertaken by the Underlying Asset Issuer, the “Corporate Action”). Please refer to the Underlying Asset Issuer’s official website for further details.
2. As a result of the Corporate Action, the Determination Agent has determined that a Potential Adjustment Event under the terms and conditions of the Securities has occurred.
3. The Determination Agent has determined that such Potential Adjustment Event has had a diluting or concentrative effect on the theoretical value of the Shares, and consequently has adjusted the terms of each Security (the “Adjustment”) by multiplying each Reference Parameter by the Adjustment Factor. For the avoidance of doubt, in respect of any calculation or determination in respect of the Securities on or after the Effective Date, the Initial Price of the Underlying Asset shall be deemed to be EUR 31.9217262.

Where:

“Reference Parameter” means, in relation to the Securities, the Initial Price of the Underlying Asset and any other derived reference level fixed prior to the Effective Date of the Adjustment and used in any calculation or determination in respect of the Securities after the Effective Date.

“Adjustment Factor” means 0.501126.



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4. The Effective Date of the Adjustment is 6 February 2017.

Issuer and Determination Agent

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Date: 9 February 2017