

**NOTICE TO THE NOTEHOLDERS
(As of 28 June 2017)**

**Société Générale
Issue of up to USD 50 000 000 Notes due 30/12/2022
under the
Debt Instruments Issuance Programme**

**Series 108838EN/17.7
Tranche 1
(the «Notes»)**

ISIN CODE: XS1586107101

Information is hereby given to the holders of the above-mentioned Notes that the definitive Aggregate Nominal Amount is USD 25 000 000 Notes.

For further information, Noteholders shall refer to the Final Terms dated 26/05/2017.

**THE AGENT
SOCIETE GENERALE BANK & TRUST
11 Avenue Emile Reuter
L-2420 LUXEMBOURG**