

**NOTICE TO THE NOTEHOLDERS
(As of 2 March 2016)**

SG Issuer

Issue of up to USD 150 000 000 Notes due 02/03/2023

**Unconditionally and irrevocably guaranteed by Société Générale
under the
Debt Instruments Issuance Programme**

**Series 80293EN/16.3
Tranche 1
(the « Notes »)**

ISIN CODE: XS1289909761

Information is hereby given to the holders of the above-mentioned Notes that the definitive Aggregate Nominal Amount is of USD 36 966 000.

Pursuant to Paragraph B.10 (Sub-Paragraph "Offer Price") of the Final Terms, information is hereby also given that the final amounts of the Structuring Fee and the Distribution Fee respectively payable by the Issuer to the Lead Manager and to the Distributor (through the Lead Manager), are the following:

- Structuring Fee: 0.70% of the Placed Amount;
- Distribution Fee: 2.80% of the Placed Amount.

For further information, Noteholders shall refer to the Final Terms dated 01/02/2016.

**THE AGENT
SOCIÉTÉ GÉNÉRALE BANK & TRUST
11 Avenue Emile Reuter
L-2420 LUXEMBOURG**