



General Consent Notice

**Société Générale (the “Issuer”)
Issue of USD 100 000 000 Notes due 05/08/2025**

**Unconditionally and irrevocably guaranteed by Société Générale
under the
Debt Instruments Issuance Programme (the “Notes”)**

We refer to the Notes with ISIN Code XS1212158965, offered to the public from 08/07/2015 to 31/07/2015 under the Base Prospectus dated 28 October 2014, the Supplements to such Base Prospectus dated 06/11/2014, 19/11/2014, 18/12/2014, 23/01/2015, 26/02/2015, 19/03/2015, 09/06/2015 and 26/06/2015, and the Final Terms dated 06/07/2015.

Banca Monte dei Paschi di Siena S.p.A. hereby notifies the potential investors of its participation to the non-exempt offer of the Notes acting as Distributor (*Collocatore*), on the basis of the General Consent given by the Issuer pursuant to ITEM A.2 of the Issue Specific Summary attached to the Final Terms.

7 luglio 2015