



Banca Monte dei Paschi di Siena S.p.A.

(incorporated as a joint stock company (società per azioni) in the Republic of Italy)

€ 20,000,000,000 Covered Bond Programme

**unconditionally and irrevocably guaranteed as to payments of interest and principal by MPS
Covered Bond 2 S.r.l.**

*(incorporated as a limited liability company (società a responsabilità limitata) in the Republic of
Italy)*

NOTICE TO THE HOLDERS OF

Euro 500,000,000 Callable Floating Rate Covered Bonds due 29 July 2026

ISIN: IT0005399982 (Series 36)

Euro 600,000,000.00 Callable Floating Rate Covered Bonds due 29 October 2026

ISIN: IT0005399990 (Series 37)

Euro 750,000,000.00 Callable Floating Rate Covered Bonds due 29 April 2027

ISIN: IT0005421802 (Series 38)

Euro 750,000,000.00 Callable Floating Rate Covered Bonds due 29 July 2027

ISIN: IT0005421794 (Series 39)

Euro 700,000,000.00 Callable Floating Rate Covered Bonds due 29 October 2027

ISIN: IT0005445066 (Series 41)

Euro 700,000,000.00 Callable Floating Rate Covered Bonds due 29 January 2028

ISIN: IT0005453425 (Series 42)

Euro 500,000,000.00 Callable Floating Rate Covered Bonds due 31 July 2028

ISIN: IT0005467037 (Series 44)

Euro 750,000,000.00 Callable Floating Rate Covered Bonds due 30 October 2028

ISIN: IT0005483349 (Series 45)

Euro 1,000,000,000.00 Callable Fixed Rate Covered Bonds due 29 April 2026

ISIN: IT0005497521 (Series 46)

Euro 600,000,000.00 Callable Fixed Rate Covered Bonds due 29 January 2027

ISIN: IT0005575474 (Series 47)



**MONTE
DEI PASCHI
DI SIENA**
BANCA DAL 1472

With reference to the €20,000,000,000 Covered Bond (*Obbligazioni Bancarie Garantite*) Programme established by Banca Monte dei Paschi di Siena S.p.A. (the “**Issuer**”) in June 2010 (the “**Programme**”), unconditionally and irrevocably guaranteed as to payments of interest and principal by MPS Covered Bond 2 S.r.l. (the “**Guarantor**”) and the Transaction Documents entered into in the context the Programme, notice is hereby given that, with effect from 6 October 2025, the contact details of the Asset Monitor has been changed. For the purpose of any notice to be sent to the Asset Monitor in accordance with the Transaction Documents, the new contact details of the Asset Monitor are the following:

Deloitte & Touche S.p.A.

via Tortona, 25

20144 Milan

Fax: +39 83343468 and 02 83343216

Email: mdeponti@deloitte.it; lcampi@deloitte.it

For the kind attention of Marco De Ponti and Leonardo Campi

Capitalized terms used in this Notice and not otherwise defined herein, shall have the same meaning ascribed to them in the Base Prospectus dated 22 May 2025.

This Notice is being published and may be viewed on our website at the following internet address <https://www.gruppomps.it/>.

Dated: 1st October 2025

Banca Monte dei Paschi di Siena S.p.A.