



**Totalitarian voluntary tender offer
on series A asset-backed notes and series B asset-backed notes issued by Casaforte S.r.l.
launched by Banca Monte dei Paschi di Siena S.p.A.**

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Press Release

Offer Acceptances from 5 November 2018 to 9 November 2018

Siena, 9 November 2018 – With reference to the totalitarian voluntary tender offer (the “**Offer**”) launched by Banca Monte dei Paschi di Siena S.p.A. (“**BMPS**” or the “**Offeror**”) concerning series A asset-backed notes (the “**Series A Notes**”) with original face value of Euro 126,739,500.00 and series B asset-backed notes (the “**Series B Notes**” and, jointly with the Series A Notes, the “**Notes**”) with original face value of Euro 10,950,000.00, issued on 22 December 2010 by Casaforte S.r.l. (“**Casaforte**” or the “**Issuer**”) pursuant to article 5 of law no. 130 of 30 April 1999, as subsequently amended and supplemented, BMPS announces, pursuant to and for the purposes of article 41, paragraph 2, lett. d) of CONSOB Regulation no. 11971 of 14 May 1999 (as subsequently amended and supplemented), on the basis of the data transmitted by Monte Titoli S.p.A., in its capacity as intermediary entrusted with the coordination of the collection of the acceptances, the following data relating to the acceptances of the Offer in the period between 5 November 2018 and 9 November 2018 (end of range included).

| Notes subject of the Offer | ISIN | Notes tendered during the week (original face value) | Total tendered Notes (original face value) | % of the total Notes tendered compared to the Notes subject of the Offer |
|---|--------------|--|--|--|
| Series A Notes, with original face value equal to Euro 126,739,500.00 | IT0004644636 | Euro 31,016,000.00 | Euro 42,461,000.00 | 33.502578% |
| Series B Notes, with original face value of Euro 10,950,000.00 | IT0004644644 | Euro 2,500,000.00 | Euro 5,000,000.00 | 45.662100% |

As previously communicated on 26 October 2018, the offer document relating to the Offer is available on the Offeror’s website (www.gruppompis.it), and is as well made available to the public at: (i) the registered office of the Offeror in Siena, Piazza Salimbeni no. 3; (ii) the registered office of the Issuer in Rome, via Eleonora Duse no. 53; and (iii) the registered office of the intermediary entrusted with the coordination of collection of the acceptances, Monte Titoli S.p.A., in Milan, Piazza degli Affari no. 6.

For any further information in regard to the Offer, reference is made to the offer document relating to the Offer.

This press release may also be viewed on the internet website of the Offeror (www.gruppompis.it).

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