

PRESS RELEASE

**BANCA MONTE DEI PASCHI INITIATES THE PRELIMINARY ASSESSMENTS IN RELATION  
TO THE POTENTIALI AGGREGATION TRANSACTION PROPOSED BY BANCO BPM AND  
THE NOTICE PURSUANT TO ARTICLE 102 OF THE CONSOLIDATED FINANCIAL LAW  
SUBMITTED BY INTESA SANPAOLO**

*Siena, 8 June 2026* – The Board of Directors of Banca Monte dei Paschi di Siena S.p.A. (the “**Bank**” or “**BMPS**”), which met today in a meeting that had already been scheduled, under the chairpersonship of Cesare Bioni, acknowledged the communication received from Banco BPM yesterday and of the notice pursuant to Article 102 of Italian Legislative Decree No. 58/ 1998, as amended (the “**Consolidated Law on Finance**”), published by Intesa San Paolo today (the “**Article 102 Notice**”).

BMPS will assess, in compliance with applicable laws and regulations, the unsolicited proposal regarding a potential merger transaction between the Bank and Banco BPM, as well as the voluntary public exchange and tender offer pursuant to the Article 102 Notice launched by Intesa Sanpaolo, which has not been agreed with the Bank.

BMPS is advised by **UBS Europe SE** and **BofA Securities**, as financial advisers and by **BonelliErede** and **White & Case**, as legal advisers.

The Bank confirms that all integration activities relating to Mediobanca are progressing as previously announced.

*This press release will be available at [www.gruppomps.it/en](http://www.gruppomps.it/en)*

**For further information:**

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