

NOTICE ADDRESSED TO THE SUBSCRIBERS OF
THE GOLDMAN SACHS GROUP, INC.
EURO MEDIUM-TERM NOTES, SERIES F

Up to USD 150,000,000 Fixed Rate Notes due April 2028

(referred to by the Distributor as "GS Step Up Callable USD Aprile 2028")

(F-752, ISIN: XS1610697366)

(the "**Notes**")

The capitalised terms not otherwise defined in this notice shall have the meaning given to them in the Base Prospectus of The Goldman Sachs Group, Inc. (the "**Issuer**") approved on 20 April 2017 by the Luxembourg *Commission de Surveillance du Secteur Financier* as subsequently supplemented (the "**Base Prospectus**").

The Issuer, Goldman Sachs International, MPS Capital Services Banca per le Imprese S.p.A., in its capacity as lead manager (the "**Lead Manager**"), and Banca Monte Dei Paschi di Siena S.p.A., in its capacity as distributor (the "**Distributor**"), in the context of the public offer of the Notes carried out via final terms No. F-752 dated 26 March 2018 (the "**Final Terms**") inform the potential subscribers that:

- (i) pursuant to Articles 8 and 16 of the Directive 2003/71/EC (the "**Prospectus Directive**"), the Issuer published a supplement to the Base Prospectus on 18 April 2018 (the "**Supplement**") in compliance with the relevant provisions of the Prospectus Directive; and
- (ii) Pursuant to Article 16, paragraph 2, of the Prospectus Directive and Article 95-*bis*, second paragraph, of Legislative Decree No. 58 of 24 February 1998, investors who had already agreed to subscribe for the Notes before the Supplement was published shall have the right to withdraw their acceptances until and including 20 April 2018 by way of a written notice to be sent to the Distributor at the same address of the Distributor as indicated in the related subscription request.

Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of the Final Terms and the Base Prospectus, including any supplement thereto. The Base Prospectus, including any supplement thereto, is available for viewing during normal business hours at the registered office of the Issuer and copies may be obtained from the specified office of the Paying Agent in Luxembourg. The Base Prospectus, including any supplement thereto, and the Final Terms are available for viewing at www.bourse.lu and www.goldman-sachs.it. The Final Terms are available for viewing also at www.mpscapitalservices.it and www.mps.it.

18 April 2018