

**PRESS RELEASE**

**BANCA MPS: ISSUE OF EUR 500 MILLION SENIOR PREFERRED BOND  
SUCCESSFULLY COMPLETED**

*Siena, 17 September 2019* - Banca Monte dei Paschi di Siena announces that it has successfully completed the issue of a fixed-rate Senior Preferred unsecured bond with a maturity of 5 years and a size of EUR 500 million, targeted at institutional investors.

The transaction received a very positive market response, with a final order-book around EUR 900 million from approximately 100 investors. Thanks to the strong demand, the initial price guidance of 3.875% was tightened towards the final yield of 3.625%.

The bond was placed across various institutional investor categories, comprising Asset Managers (67%), Banks/Private Banks (21%), Hedge Funds (5%), and others (7%). The geographical breakdown was the following: Italy (47%), UK & Ireland (33%), Scandinavia (6%), Germany (6%) and other countries (8%).

The bond, documented under the Debt Issuance Programme of BMPS, with expected ratings Caa1 (Moody's) / B (Fitch) / B(high) (DBRS), will be listed on the Luxembourg Stock Exchange.

Barclays, J.P. Morgan, Morgan Stanley, MPS Capital Services, NatWest Markets and Société Générale managed the issuance acting as Joint Bookrunners.

*This press release is available on [www.gruppomps.it](http://www.gruppomps.it)*

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